



WEEKLY AGRICULTURAL REPORT

FEBRUARY 18, 2021



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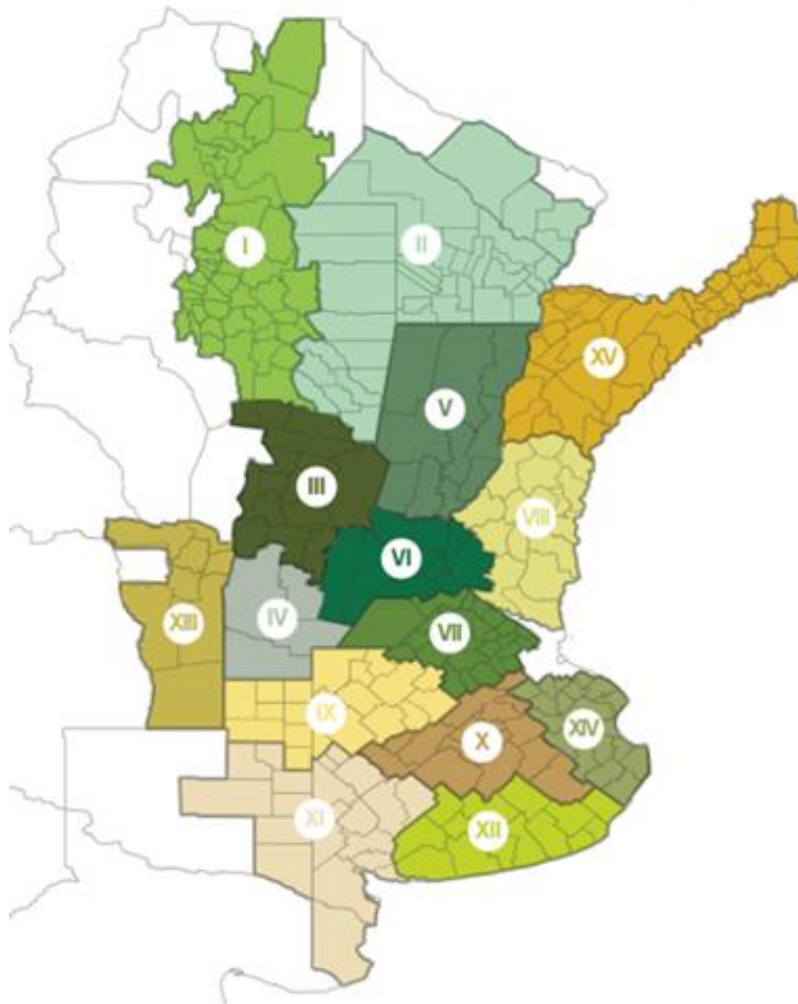
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 18 TO 24, 2021:

HEAT FOLLOWED BY SCARCE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA WITH THE EXCEPTION OF SOME MODERATE/ABUNDANT VALUES. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the return of tropical winds will bring hot conditions to most part of the agricultural area, with the exception of the hilly areas of the West and the Atlantic Littoral. At the same time, the entry of a storm front with irregular activity, will bring moderate/scarce precipitations to most part of the Ag. region. Only the north-center of NOA, the east of the Chaco region, the south of Paraguay, the north of the Mesopotamia region and Uruguay will receive rainfalls ranging from moderate to abundant. Coupled with the front, the entry of southerly winds will lead to a sharp temperature drop over most part of the agricultural area. There will be chances of frosts in the hills of the West and of the Pampas region.



SOYBEAN

The prospects for soybean yields improve over part of the province of Córdoba, Santa Fe and both belts. Nevertheless, the agroclimatic conditions of the coming weeks will be key to maintaining these projections. To date, 57.3% of first-crop soybeans are in full pod formation (R4) while 22.7% of second-crop soybeans are beginning their critical period (R3). These plots are mainly located in the north and south belts.

CORN

Since our last report, the harvest of corn has continued progressing. All the plots collected correspond to early-planted crops from the north-center of Santa Fe, the north belt and the east-center of Entre Ríos. The yields surveyed are below the average of the last seasons as a result of the moisture deficit registered during December. Our production estimate for the 2020/21 campaign remains at 46 M tons, down 5.5 M tons YoY (2019/20 season production: 51.5 M tons).

SUNFLOWER

Due to the adjustments made to the area and production of the previous seasons, the bases on which the planted area of this campaign was estimated, were modified. The new area estimation for the 2020/21 season stands at 1,3 M hectares, down 100.000 hectares from our previous estimate. This adjustment has impacted directly on our production estimate which is reduced by 200.000 tons to 2.7 M tons. Regarding harvest, to date, the oil crop is 16,4 % collected. Weekly progress is estimated at 2,5 percentage points.

GRAIN SORGUM

The rains surveyed in part of the agricultural area during the last fifteen days maintain the good condition of the cereal. In the north and center of the country, aphid attacks that required controls have been reported. On the other hand, the estimated yields remain close to the initial expectations in the sorghum main-producing regions. Under this scenario, we maintain our current production projection at 3 M tons, up 500.000 YoY.



Annex



SOYBEAN

2020/21 Season

Data to: Feb 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: Feb 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	100,0	405.000
II NEA	700.000	710.000	100,0	710.000
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	100,0	240.000
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	100,0	334.000
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	100,0	32.000
TOTAL	6.500.000	6.300.000	100,0	6.300.000

SUNFLOWER

2020/21 Season

Data to: Feb 17, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	13,5	78.912	
III	NCnt Cba	5.500	350	5.150	69,0	18,3	6.490	
IV	S Cba	21.000	-	21.000	-	-	-	
V	NCnt SFe	160.000	12.700	147.300	94,2	138.712	20,8	288.629
VI	North Belt	10.500	100	10.400	16,0	1.664	24,5	4.079
VII	South Belt	8.500	176	8.324	44,0	3.663	26,2	9.604
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	122.000	-	122.000	-	-	-	-
X	Cnt BA	69.000	-	69.000	-	-	-	-
XI	SW BA-S LP	340.000	-	340.000	-	-	-	-
XII	SE BA	364.000	-	364.000	-	-	-	-
XIII	SL	19.000	-	19.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Others	8.000	200	7.800	49,0	3.822	16,8	6.425
TOTAL		1.300.000	20.026	1.279.974	16,4	209.914	18,8	394.139

SORGHUM

2020/21 Season

Data to: Feb 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	100,0	28.000
II NEA	198.000	250.000	100,0	250.000
III NCnt Cba	70.000	80.000	100,0	80.000
IV S Cba	25.000	35.000	100,0	35.000
V NCnt SFe	135.000	175.000	100,0	175.000
VI North Belt	25.000	30.000	100,0	30.000
VII South Belt	14.000	20.000	100,0	20.000
VIII ECnt ER	60.000	76.000	100,0	76.000
IX N LP-W BA	36.000	48.000	100,0	48.000
X Cnt BA	9.000	12.000	100,0	12.000
XI SW BA-S LP	72.000	92.500	100,0	92.500
XII SE BA	8.000	13.000	100,0	13.000
XIII SL	40.000	50.000	100,0	50.000
XIV Cuenca Sal	23.000	26.000	100,0	26.000
XV Others	13.000	14.500	100,0	14.500
TOTAL	750.000	950.000	100,0	950.000